

Common NMSU Retention Schedules for ACADEMIC Files Records Management and Retention (RMR)

FSA - RMR Office

 $(Per\ Functional\ Records\ Retention\ and\ Disposition\ Schedules\ (FRRDS))$

Documents ¹	FRRDS Record Classification Number & Title	Retention Requirement	File Closed	Confidential
Course Files				
Add/Drop forms	1.21.2.187 REGISTRATION	One year from date file closed	End of term	Yes
Book order forms	1.21.2.301 ACCOUNTS PAYABLE	Six years from date audit report released		No
Class Schedules	NON-RECORD	As needed, to be determined by department		No
Course Evaluations	NON-RECORD	As needed, to be determined by department		Yes
Course Listings File	NON-RECORD	As needed, to be determined by department		No
Course Manual	1.21.2.182 COURSE DEVELOPMENT AND ADMINISTRATION	Five years from date file closed	No longer in use/until date superseded	No
Course Syllabi	1.21.2.182 COURSE DEVELOPMENT AND ADMINISTRATION	Five years from date file closed	End of term	No
Credits by Examination File	1.21.2.188 STUDENT RECORDS	Two years from date file closed	Last date of attendance at NMSU	Yes
Directories of courses offered	1.21.2.110 LOGS	Until no longer needed for reference		No
Enrollment Books for Courses	1.21.2.183 ENROLLMENT - EDUCATION	Two years from date file closed	End of term	Yes
Master Course File	1.21.2.182 COURSE DEVELOPMENT AND ADMINISTRATION	Five years from date file closed	End of term	No
New Course Descriptions, Proposals, Schedules and all Related Documents	1.21.2.182 COURSE DEVELOPMENT AND ADMINISTRATION	Five years from date file closed	End of term	No
Pass or Fail Forms	1.21.2.188 STUDENT RECORDS	Two years from date file closed	Last date of attendance at NMSU	Yes
Repeat Course File	1.21.2.188 STUDENT RECORDS	Two years from date file closed	Last date of attendance at NMSU	Yes
Transfer Equivalents File	1.21.2.186 PROGRAMS - HIGHER EDUCATION	Three years from date file closed	When superseded	Yes
Departmental/Unit Files				
Academic Programs File	1.21.2.186 PROGRAMS - HIGHER EDUCATION	Three years from date file closed	When superseded	No
Department Head's File	1.21.2.111 PLANNING AND DEVELOPMENT	Permanent, transfer to archives five years from date file closed	Departure of person from position	Contextual ²
Departmental History File	1.21.2.111 PLANNING AND DEVELOPMENT	Permanent, transfer to archives five years from date file closed	Date file created	No
Departmental Research Projects	1.21.2.176 SCHOLARLY RESEARCH	Permanent, transfer to archives five years from date file closed		No
Department Self-Studies	1.21.2.415 GENERAL - AUDITS AND COMPLIANCE	Five years from date file closed	End of study	No
Documents used during the accreditation process	1.21.2.401 COLLEGES AND UNIVERSITIES	Permanent, transfer to archives five years from date file closed	Completion of accreditation	Contextual ²
Memos from Administrators (Executive levels)	1.21.2.104 CORRESPONDENCE - EXECUTIVE LEVEL	Permanent, transfer to archives As needed, to be determined by department		Contextual ²
Memos from Administrators (Non- Executive levels)	NON-RECORD	As needed, to be determined by department		Contextual ²
Exam/Grade Files	,	-		
Completed Exams	1.21.2.184 EXAMINATION AND TESTING	Two years from close of calendar year in which file created		Yes
Grade Distribution List	NON-RECORD	As needed, to be determined by department		Yes
Grade sheets / Class rosters	1.21.2.184 EXAMINATION AND TESTING	Two years from close of calendar year in which file created		Yes
List of Exam Scores	1.21.2.110 LOGS	Until no longer needed for reference		Yes
Placement Tests	1.21.2.181 ASSESSMENTS	Five years from date file closed	End of term	Yes
Placement Test Scores	1.21.2.181 ASSESSMENTS	Five years from date file closed	End of term	Yes
Raised Grades File	1.21.2.188 STUDENT RECORDS	Two years from date file closed	Last date of attendance at NMSU	Yes
Scantrons	1.21.2.184 EXAMINATION AND TESTING	Two years from close of calendar year in which file created		Yes

Documents ¹	FRRDS Record Classification Number & Title	Retention Requirement	File Closed	Confidential
Faculty Files				
Faculty Awards and Honors	1.21.2.221 AWARDS - PERSONNEL MANAGEMENT	Three years from date file closed	Date file created	No
Faculty List 1	1.21.2.110 LOGS	Until no longer needed for reference		No
Faculty Publications File 1	1.21.2.176 SCHOLARLY RESEARCH	Permanent, transfer to archives five years from date file closed	Research ends or is completed	No
Faculty Recruitment File 1	1.21.2.246 RECRUITMENT	Three years from date file closed	Position filled	Yes
Hiring Documentation 1	1.21.2.246 RECRUITMENT	Three years from date file closed	Position filled	Yes
Search Committee File 1	1.21.2.246 RECRUITMENT	Three years from date file closed	Position filled	
Tenure File - Awarded	NON-RECORD	As needed, to be determined by department		Yes
Tenure File - Denied	1.21.2.107 DENIED, REJECTED OR WITHDRAWN RECORDS	Two years from date file closed	Tenure denied	Yes
Dean of Students				
Disciplinary Files	1.21.2.188 STUDENT RECORDS	Two years from date file closed	Date of last disciplinary action	Yes
	Note: "files where conditions of disciplinary action have not been		taken (if all conditions are	
	satisfied maintain 10 years after date of last disciplinary action."		satisfied)	
	1.21.2.107 DENIED, REJECTED OR WITHDRAWN RECORDS	Two years from date file closed	Date of dismissal	Yes
has been assigned, it is considered a "case"	1.21.2.632 HEARINGS AND APPEALS	Ten years from date file closed	Date action taken	Yes
	1.21.2.634 INVESTIGATION - LEGAL MATTER MANAGEMENT	Ten years from date file closed	Date created	Yes
Financial Aid/Internship/Scholarship Files				
Enrollment Verification File (loan recipients N	NON-RECORD	As needed, to be determined by department		Yes
Financial Aid File	NON-RECORD	As needed, to be determined by department		Yes
Internship Applications and Related Documents	1.21.2.186 PROGRAMS - HIGHER EDUCATION	Three years from date file closed	When superseded	Yes
Scholarship Awards File 1	1.21.2.337 EDUCATIONAL FINANCIAL AID	Three years from the date file closed	Last date of attendance at NMSU	Yes
Scholarship Awards Reference File	NON-RECORD	As needed, to be determined by department		Yes
Student Loans File	NON-RECORD	As needed, to be determined by department		Yes
Graduate Files				
Graduate List 1	1.21.2.110 LOGS	Until no longer needed for reference		No
List of Scheduled Graduates 1	1.21.2.110 LOGS	Until no longer needed for reference		Yes
Prospective Graduates List N	NON-RECORD	As needed, to be determined by department		Yes
Student Files				
	1.21.2.187 REGISTRATION	One year from date file closed	End of term	Yes
Individual Student Files	1.21.2.188 STUDENT RECORDS	Two years from date file closed	Last date of attendance at NMSU	Yes
	(Academic Department)	Two years from date the closed	Last date of attendance at 141/150	103
	1.21.2.188 STUDENT RECORDS	Two years from date file closed	Last date of attendance at NMSU	Yes
	NON-RECORD	As needed, to be determined by department	Zaist diate of attendance at 1 mile	Yes
	NON-RECORD	As needed, to be determined by department		Yes
8	1.21.2.188 STUDENT RECORDS	Two years from date file closed	Last date of attendance at NMSU	Yes
	1.21.2.667 PROFESSIONAL LICENSES	10 years from date individual is no longer licensed	and of attendance at 1 (MgC	Yes
	1.21.2.183 ENROLLMENT - EDUCATION	Two years from date file closed	End of term	Yes
	1.21.2.337 EDUCATIONAL FINANCIAL AID	Three years from the date file closed	Last date of attendance at NMSU	Yes

¹ This is only a representative set of typical files found in <u>most</u> Academic Departments. It is not intended to be a comprehensive list. For retention requirements for other files, reference the FRRDS at our web site, http://rmr.nmsu.edu/NMACs

² If the record contains personally identifiable information, it is considered a confidential record. If not, it is a non-confidential record.