



Research Report

RA-SPA-Expiring Funds Data Reference Fact Sheet

Purpose: The report provides a list of funds that will expire or have expired within a date range entered.


Example for Report Use:

- To track funds that will be expiring 90 days from the date run in order to prepare for grant closeout.

Updated Frequency: The report is updated on a daily basis. The report footer at the bottom of the page should be referenced for the date of the last update.

Banner INB – Form Name
FRIASTG – Grant Agency Inquiry

Report Data Results

- PI:** Principal investigator (PI), the person who takes direct responsibility for completion of the funded project.
- PI Email:** Email address listed for PI.
- Grant:** Grant number assigned to the contract/award.
- Fund:** A user-assigned alphabetic/numeric designation for a fiscal and accounting entity with a self-balancing set of accounts in which transactions are recorded and segregated to carry on specific activities or attain certain objectives in accordance with the prevailing regulations, restrictions, or limitation.
- Grant Status:** User-defined status code for the grant, for example, A=Active, T-Termed, W=Waiver, LA=Legacy Active.
- Status Date:** Date on which the status was achieved.
- OGC#:** Institutional number assigned by Office of Grants and Contracts at the proposal stage.
- Agency:** Name of the granting agency.
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- Fund Start Date:** The start of the fund based on the award documentation. The date could be different from the grant start date, based on the scope of work segregated at the fund level.
- Fund End Date:** The end date of the fund based on the award documentation. This date could be different from the grant end date based on the scope of work segregated at the fund level.
- Budget:** The dollar budget of the fund.
- ITD:** Inception-to-date expenses listed by individual fund.
- Available Balance:** The difference between the budget and the inception-to-date expenses

