



Research Report

RA-SPA-Grant Activity by PI - FOAPAL -Data Reference Fact Sheet

Purpose: The report allows the user to select a summary organization or all summary organizations and then select the Principle Investigator and will provide a listing of total grants by selected PI and will list the FOAPAL numbers and description. The search can be limited to one or all roll-up organizations

Example for Report Use:

- Use the report when you would like to run a summary of grants and related financial information for individual summary organizations with prior month expenditures and expenditures incurred to date.
- Use this report to assist with daily reconciliation of grant budgets and expenditures.

Reference: This report provides information similar to that provided by the Banner Form shown below.

Banner INB – Form Name
FRIGITD – Grant Inception to Date

Updated Frequency: The report is updated on a daily basis. The report footer at the bottom of the page should be referenced for the date of the last update.

Report Data Results

Grant: Grant number assigned to the contract/award.


OGC#: Institutional number assigned by Office of Grants and Contracts at the proposal stage.

Fund: A user-assigned alphabetic/numeric designation for a fiscal and accounting entity with a self-balancing set of accounts in which transactions are recorded and segregated to carry on specific activities or attain certain objectives in accordance with the prevailing regulations, restrictions, or limitation.

Organization: A user-assigned alphabetic/numeric designation for departmental/budgetary subdivisions within the larger entity, taken as a hole.

Account: Six-digit number that represent the Account expense.

Program: Is a user-assigned alphabetic/numeric designation for group activities, operations or other units directed to attaining specific purposes or objectives.





Activity: A user-assigned alphabetic/numeric designation for temporary units of work, subsidiary functional classifications, or short duration projects.

Location: A user-assigned alphabetic/numeric designation for physical places or sites. This is primarily used with, but not limited to, the Fixed Asset module.

Month-End Results versus Current: Month-End results are as of the last closed fiscal period. Current results are as of the last time the report was updated, in this case the last update can be found at the bottom of the report in the footer.

Month-End

Adjusted Budget: Includes adjustments that have been made to the original budget.

Inception-to- Date: Inception-to-date expenses incurred through the previous month-end.

Commitments: Total outstanding unpaid purchase requisitions through the previous month-end.

Remaining Balance: The adjusted budget less the inception-to-date and commitments through the previous month-end.

Current

Adjusted Budget: Includes adjustments that have been made to the original budget.

Current Period: Reflects all transaction that have occurred during the Open Fiscal Period.

Inception-to- Date: Inception-to-date expenses incurred through the previous report update which is updated weekly.

Commitments: Total outstanding unpaid purchase requisitions through the previous report update which is updated weekly.

Remaining Balance: The adjusted budget less the inception-to-date and commitments through the previous report update which is updated weekly.